Town of Windsor Lock Tax Relief Programs

Elderly & Disabled Tax Relief Program

The Town of Windsor Locks has adopted an ordinance allowed by State Law to provide Tax Relief to elderly and disabled residents.

This program is filed for every 2 years.

<u>Filing period</u>

February 1st to May 15th.

REQUIREMENTS -

- Own (or have Life Use) and occupy the property as legal domicile for which taxes are paid to the Town of Windsor Locks.
- 2. Reside in Windsor Locks one year preceding the Application date.
- 3. Applicant or spouse must be 65+ years of age or 100% disabled per Social Security, or a surviving spouse at least 62 years of age to continue the benefit.
- 4. Must live at property for more than 270 days a year.
- 5. Qualifying income must not exceed-\$45,200 if single or \$55,100 if married. (These income limits change annually)
- Proof of income in the form of a completed Federal Tax Return of the assessment year.
 If a Tax return is <u>not</u> filed, Social Security SSA-1099 and any other

income statements must be provided.

Additional Information

Following approval of the initial applications by the Assessor, the applicant must renew every 2 years. It is the responsibility of the applicant to notify the Assessor of any change in income.

Partial ownership applicants will receive the benefit equal to the percentage ownership.

Ex. If 50% owner only 50% of the benefit will be received.

Please note that if you are a veteran we will need to see any disability payments that are made to you in addition to the already provided documents.



HOURS:

Monday: 8:00am - 4:00pm
Tuesday: 8:00am - 4:00pm
Wednesday: 8:00am - 4:00pm
Thursday: 8:00am - 6:00pm
Friday: 8:00am - 1:00pm



State & Town Tax Relief for Income Limited Seniors and the Disabled

Assessor's Office
50 Church St, Windsor Locks, CT 06096
ASSESSOR@WLOCKS.COM
860-627-1448

State of Connecticut Tax Relief Programs

Elderly & Disabled Tax Relief Program

This program is filed for every 2 years.

<u>Filing period -</u> <u>February 1st to May 15th</u>

REQUIREMENTS -

- 1. Own property (or retain life use) as of October 1st of the assessment year and at time of application.
- 2. Must live at property for at least 6 months and 1 day of the year
- 3. Applicant or spouse must be 65+ years of age or 100% disabled per Social Security, or a surviving spouse 50+ years of age.
- Proof of income in the form of a completed Federal Tax Return of the assessment year.
 If a Tax return is <u>not</u> filed, Social Security SSA-1099 and any other income statements must be provided.
- Qualifying income must not exceed-\$45,200 if single or \$55,100 if married. (These income limits change annually)

State of Connecticut Programs continued...

BLIND EXEMPTION

State law provides a reduction in assessed value of 3,000 for blind property owners.

This exemption is filed for once.

Filing deadline - October 1st

<u>REQUIREMENTS -</u>

- 1. An applicant must meet the definition of blind as stated in CGS 12-92.
- 2. Provide a certification of legal blindness application along with confirmation from a medical professional.

State of Connecticut Programs continued...

Disabled Exemption

State law provides a reduction in assessed value of 1,000 for permanently and totally disabled property owners.

This exemption is filed for once.

Filing deadline - October 1st

REQUIREMENTS -

- Qualified as permanent and totally disabled by Social Security or other Federal, State or Local retirement program.
- 2. Provide proof of total disability, not older than 3 years (award letter).