

## Active Duty

An Active Duty (AOA) form must be completed and returned to the Assessor, no later than December 31<sup>st</sup> following the date the property tax is due. The Assessor may require you to submit information verifying a motor vehicle lease.

## Veterans

### Veterans Exemption

A person applying for the basic Veterans exemption must be, as of the October 1<sup>st</sup> assessment date:

1. A Connecticut resident
2. Either the record owner of, hold life use in, or be the beneficiary of a trust estate with respect to the property on which the exemption will be applied.
3.
  - a. Have provided the Town Clerk with a copy of the DD-214 form noting Honorable discharge by September 30<sup>th</sup>.
  - OR
  - b. Have provided the Town Clerk with a copy of the DD-214 form noting Other Than Honorable discharge accompanied by CT DVA OTH form by September 30<sup>th</sup>.
4. Have served at least 90 days during a time of war or duration of recognized military conflict. See the Periods of War for eligibility. 100% disabled veterans do not have to meet the 90 day requirement.

This exemption is applied to the assessed value of real estate or motor vehicles and is also allowed on leased vehicles.

### Disabled Veteran Exemption

A copy of the Veterans Disability Rating from the VA. Benefits beyond the basic exemption are determined by the percentage of disability.

<u>Percentage</u>	<u>Exemption</u>
10%-20%	\$ 6,000
20%-50%	\$ 7,500
51%-75%	\$ 9,000
76%-100%	\$10,500
Age 65 or over	\$10,500

### Income Limited Disabled Veterans

#### **Requirements:**

Must not exceed income eligibility - \$18,000 for single and \$21,000 married Adjusted Gross Income (not including Social Security benefit or VA Disability Income).

### Additional Veteran Exemption

Veterans must meet the basic criteria and also meet State income limits of \$40,300 for single applicants and \$49,100 for married applicants.

1. The filing period is February 1 - October 1. Fill out the Additional Veterans application and submit along with your proof of income to the Assessor. Applicants must re-file every 2 years.

# State & Town Tax Relief for Income Limited Seniors, Disabled & Veterans



**ASSESSOR'S OFFICE**  
50 Church St  
Windsor Locks, CT 06096

[assessor@wlocks.com](mailto:assessor@wlocks.com)  
(860) 627-1448

**Hours: M-W 8:00 a.m.-4:00 p.m.**  
**Thursday 8:00 a.m.-6:00 p.m.**  
**Friday 8:00-1:00pm**



**State of Connecticut**  
**Tax Relief Programs**  
**Elderly & Disabled Tax Relief Program**

**Requirements:**

1. Own the property or retain life use of property as of October 1<sup>st</sup> of the assessment year and at the time of the application.
2. Must live at property for at least 6 months & 1 day of the year.
3. Applicant or spouse 65+ years of age or 100% disabled per Social Security or a surviving spouse 50+ years of age.
4. Proof of income in the form of a completed Federal Tax Return for the assessment year. If a Tax Return is not filed, Social Security SSA-1099 and any other income statements.

**Tax Exemption for Blind Persons**

State law provides a reduction in assessed value of 3,000 for blind property owners.

**Requirements:**

1. An applicant must meet the definition of blind in Connecticut General Statute 12-92.
2. Provide a doctor's certification.

Filing deadline is October 1<sup>st</sup>.

**Tax Exemption for Disabled Persons**

State law provides a reduction of \$1,000 in the assessed value for permanently and totally disabled property owners.

**Requirements:**

1. Qualified as permanent and totally disabled by Social Security or other Federal, State or local retirement program.
2. Provide proof of total disability not older than three years (award letter) to the Assessor.

Filing deadline October 1<sup>st</sup>.

**Town of Windsor Locks**  
**Tax Relief Programs**  
**Elderly & Disabled Tax Relief Programs**

The Town of Windsor Locks has adopted an ordinance allowed by state law to provide tax relief to elderly and disabled residents.

**Requirements:**

1. 65+ years of age or totally disabled. Surviving spouse must be at least 62 years of age to continue benefit. Only one benefit allowed per household.
2. Totally disabled (proof required in the form of Notice of Award Letter or TPQY from Social Security Administration). Benefit is removed when the disabled applicant is deceased.
3. Residence one year preceding Grand List of October 1<sup>st</sup>.
4. Own or Life Use and occupy the property as legal domicile for which taxes are paid to the Town of Windsor Locks.
5. Must live at property for more than 183 days a year.

6. Qualifying income must not exceed \$38,100 single or \$46,400 married. Income limits are adjusted annually.
7. Proof of income in the form of a completed Federal Tax Return for the assessment year. If a Tax Return is not filed, Social Security annual statement(s) of benefits Form 1099 and all income statements.

Following approval of the initial applications by the Assessor, the applicant must renew biannually. It is the responsibility of the applicant to notify the Assessor of any change in income.

Partial ownership applicants will receive the benefit equal to the percentage of ownership e.g. if 50% ownership receives 50% of benefit.

**Filing period is February 1<sup>st</sup> - May 15<sup>th</sup>.**

**Call to schedule an appointment to apply or renew at (860) 627-1448**

***Failure to file constitutes cause for removal from the program.***