

**NOTICE OF PUBLIC HEARING  
IN CONNECTION WITH THE ISSUANCE BY  
THE INDUSTRIAL DEVELOPMENT AUTHORITY  
OF THE CITY OF PHOENIX, ARIZONA  
OF ITS  
ECONOMIC DEVELOPMENT REVENUE BONDS  
(ALL SPORTS VILLAGE , INC., PROJECT),  
SERIES 2021**

PUBLIC NOTICE IS HEREBY GIVEN that the Board of Selectman of Windsor Locks, Connecticut (the "*Town*") will hold a public hearing on Tuesday, October 19, 2021 at or about 6:00 p.m., local time or as soon thereafter as the matter can be heard via Zoom accessible to the general public as described below, regarding the issuance by the Industrial Development Authority of the City of Phoenix, Arizona (the "*Issuer*") of one or more series of its tax-exempt or taxable Economic Development Revenue Bonds (ALL SPORTS VILLAGE , INC., PROJECT), SERIES 2021, pursuant to a plan of finance in an aggregate principal amount not to exceed \$200,000,000 (the "*Bonds*") at the request and for the benefit of ALL VILLAGE SPORTS, INC., a Connecticut non-stock corporation (the "*Borrower*"), and an exempt organization described in Section 501(c)(3) of the Internal Revenue Code of 1986, as amended (the "*Code*"), as borrower of the proceeds of the Bonds and owner of the below-defined Facilities.


The Bonds will be issued by the Issuer pursuant to an Indenture of Trust, to be dated no earlier than December 1, 2021 (the "*Indenture*"), by and between the Issuer and UMB BANK, N.A., as trustee thereunder. Proceeds of the Bonds will be loaned to the Borrower pursuant to a Loan Agreement, to be dated no earlier than December 1, 2021, by and between the Issuer and Borrower, for the purposes of financing a portion of the cost of (i) acquiring, constructing, renovating, improving, equipping and operating a state of the art, premier family multi-sports park facility and entertainment complex located at the northeast corner of the intersection of Old County Road and Connecticut Highway 20 in Windsor Locks, Connecticut (the "*Facilities*"), (ii) funding any required reserve fund, (iii) paying capitalized interest, operating costs and working capital costs on the Bonds, and (iv) paying certain costs of issuance of the Bonds (collectively, the "*Project*"). The Facilities will be owned by the Borrower.

The Bonds shall constitute a special limited obligation of the Issuer. The principal of, premium (if any), and interest on the Bonds shall never constitute the debt or indebtedness, or a liability, of the Issuer, the Town, or the State of Connecticut (the "*State*") or any political subdivision of the State within the meaning of any provision of the Constitution of the State and shall not constitute nor give rise to a pecuniary liability or a charge against the general credit or taxing powers of the Issuer, the Town, or the State or any political subdivision of the State, but shall be payable solely from the sources provided for in the proceedings for the issuance of the Bonds. The Issuer has no taxing power.

The public hearing is required by Section 147(f) of the Code and is being held in accordance with IRS Rev. Proc. 2020-21. At the time set for the public hearing, interested persons will be given the opportunity to express their views, both orally (via telephonic participation) and in writing, on the proposed issue of Bonds, and the location and nature of the Project.

Members of the public may listen to and contribute to any discussion during the hearing by joining the meeting via the Zoom link available here: <https://windsorlockset.org/calendar>. Written comments may also be submitted to the Town electronically at [selectman1@wlocks.com](mailto:selectman1@wlocks.com) and via physical delivery at the following address: Town of Windsor Locks, 50 Church Street, Windsor Locks, CT 06096, Attention: First Selectman J. Christopher Kervick/TEFRA COMMENTS, until the time and date of the hearing (subject to the timing limitations of mail delivery).

Posting date: October 12, 2021

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